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To whom it may concern

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Notice of Difference between the Non-Consolidated Results for the second quarter of the fiscal year ending October 31, 2026 (Interim) and the Actual Results of the Previous Fiscal Year, Revision of the Consolidated Earnings Forecast for the Full Year, and Revision of the Dividend on Surplus (Interim Dividend) and Year-End Dividend Forecast

SENSHU ELECTRIC CO., LTD. (the “Company”) hereby announces that differences have arisen between the non-consolidated results for the second quarter interim period of the fiscal year ending October 2026 and the results for the previous fiscal year, as described below.

In addition, based on recent trends in business performance, the Company revised its full-year consolidated earnings forecast for the fiscal year ending October 2026, which had been announced on December 9, 2025, at the Board of Directors meeting held today.

Furthermore, at the same meeting of the Board of Directors, the Company resolved to pay dividends of surplus (interim dividends) with April 30, 2026 as the record date and to revise the year-end dividend forecast for the fiscal year ending October 2026. These matters are hereby announced as follows.

1. Differences between non-consolidated results for the second quarter interim period of the fiscal year ending October 2026 and the results for the previous fiscal year

(1) Differences between the non-consolidated results for the second quarter interim period of the fiscal year ending October 2026 and the results for the previous fiscal year (period: November 1, 2025 – April 30, 2026)

	Net sales	Ordinary profit	Interim net income	Net income per share for the interim period
Actual results for the previous fiscal year (A)	Millions of yen 65,309	Millions of yen 4,789	Millions of yen 3,315	Yen 190.44
Results for the current period (B)	72,970	5,539	3,769	220.23
Change (B-A)	7,660	750	454	—
% change	11.7	15.7	13.7	—

(Note) Based on the resolution of the Board of Directors adopted on October 31, 2025, the Company acquired 89,200 shares of its own stock. The calculation of “net income per share for the interim period” reflects the changes in the number of treasury shares associated with this acquisition.

- (2) Reasons for the differences between the non-consolidated results for the second quarter interim period of the fiscal year ending October 2026 and the results for the previous fiscal year

During the second quarter interim period, although the construction and electrical wholesale sectors experienced delays in project schedules due to rising material costs and labor shortages, demand in the semiconductor manufacturing equipment and machine tool sectors recovered. As a result, net sales and all profit categories exceeded the previous fiscal year's results.

2. Revision of the full-year consolidated earnings forecast for the fiscal year ending October 2026

- (1) Revision of the full-year consolidated earnings forecast for the fiscal year ending October 2026
(period: November 1, 2025 – October 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecasts (A)	Millions of yen 144,000	Millions of yen 10,700	Millions of yen 11,000	Millions of yen 7,700	Yen 452.78
Revised forecasts (B)	154,000	11,200	11,700	8,500	499.82
Change (B-A)	10,000	500	700	800	—
% change	6.9	4.7	6.4	10.4	—
(Reference) Results for the previous fiscal year ended October 31, 2025	135,591	8,952	9,272	6,717	387.63

(Note) Based on the resolution of the Board of Directors adopted on October 31, 2025, the Company acquired 89,200 shares of its own stock. In addition, at the meeting of the Board of Directors held on April 24, 2026, the Company resolved to acquire additional treasury shares. The calculation of “net income per share for the fiscal year” in the consolidated earnings forecast reflects the changes in the number of treasury shares resulting from these acquisitions and planned acquisitions.

- (2) Reasons for the revision of the full-year consolidated earnings forecast for the fiscal year ending October 2026

With respect to the full-year earnings forecast, in addition to the fact that the results for the second quarter of the consolidated accounting period exceeded the previous forecast, demand in the semiconductor manufacturing equipment and machine tool sectors is expected to remain strong. Accordingly, the Company has reviewed its consolidated net sales and all profit categories and revised them from the previous forecast as described above.

3. Revision of the dividend on surplus (interim dividend) and year-end dividend forecast

- (1) Details of dividends of surplus (interim dividend)

	Determined amount	Most recent dividend forecast (Announced on December 9, 2025)	Actual results for the previous fiscal year (Interim for the fiscal year ended October 31, 2025)
Record date	April 30, 2026	April 30, 2026	April 30, 2025
Dividend per share	Yen 80.00	Yen 75.00	Yen 75.00
Total amount of dividends	Millions of yen 1,368	—	Millions of yen 1,301
Effective date	July 2, 2026	—	July 2, 2025
Source of dividends	Retained earnings	—	Retained earnings

(2) Details of the revision to the year-end dividend forecast

	Dividend per share		
	Second quarter-end	Fiscal-year end	Total
Previous forecast (December 9, 2025)	Yen	Yen	Yen
		75.00	150.00
Revised forecast		80.00	160.00
Actual results for the current fiscal year	80.00		
Actual results for the previous fiscal year (Fiscal year ended October 31, 2025)	75.00	75.00	150.00

(3) Reason for revision

The Company determines profit distribution based on a comprehensive assessment that includes maintaining stable dividends as a fundamental policy, taking into consideration consolidated business results, the level of internal reserves, and other relevant factors.

As the consolidated results for the second quarter have remained strong, as disclosed in the “Financial Results for the Second Quarter (Interim) of the Fiscal Year Ending October 2026” announced today, the Company has decided to increase the interim dividend from the most recent forecast of 75 yen per share to 80 yen per share, representing an increase of 5 yen per share.

In addition, as the full-year consolidated earnings forecast is expected to remain strong, reflecting a recovery in demand for semiconductor manufacturing equipment and machine tools as described in the above revisions, the Company proposes to increase the year-end dividend forecast from the most recent forecast of 75 yen per share to 80 yen per share, representing an increase of 5 yen per share.

As a result, the annual dividend forecast for the fiscal year ending October 2026 will be 160 yen per share.

(Note) The above forecasts are based on information available as of the date of this document's release. Actual results may differ from the forecast figures due to various factors in the future.