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September 4, 2025

To whom it may concern

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 Name of representative: Representative Director,
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Notice of Revision of Earnings Forecast

SENSHU ELECTRIC CO.,LTD. (the "Company") hereby announces, in light of recent performance trends and other factors, we have revised our earnings forecasts for the fiscal year ending October 31 2025, which were announced on December 9, 2024, as follows.

Revision of Earnings Forecast

1. Revisions to Consolidated Earnings Forecasts Figures (November 1, 2024 to October 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecasts (A)	Millions of yen 140,000	Millions of yen 11,000	Millions of yen 11,200	Millions of yen 7,700	yen 448.81
Revised forecasts (B)	134,000	9,100	9,400	6,700	390.52
Change (B-A)	(6,000)	(1,900)	(1,800)	(1,000)	—
% change	(4.3)	(17.3)	(16.1)	(13.0)	—
(Reference) Results for the previous fiscal year ended October 31, 2024	136,153	10,349	10,761	7,578	432.12

(Note) Based on a resolution passed at the Board of Directors meeting held on December 9, 2024, the Company acquired 100,000 shares of its own stock. Furthermore, based on a resolution passed at the Board of Directors meeting held on April 25, 2025, we are acquiring treasury stock up to a maximum of 200,000 shares during the period from May 1, 2025, to October 31, 2025. The "Net Income per Share" forecast mentioned above has been calculated taking into account these treasury stock acquisitions and planned acquisitions.

2. Reason for revision

Demand recovery for semiconductor manufacturing equipment, machine tools, and automotive applications has been delayed. Furthermore, delays in construction electrical sales have occurred due to rising material costs and labor shortages. Consequently, net sales and all profit figures are now expected to fall below the previous forecast.

(Note) The above forecasts are based on information available as of the date of this document's release. Actual results may differ from the forecast figures due to various factors in the future.